

**PROFORMA - B****PENSION CODE No.**

**INCOME TAX RETURNS FOR THE FINANCIAL YEAR -2023-2024 (AY-2024-2025)  
FOR SERVICE PENSIONERS (TEACHING & NON-TEACHING)**

|    |   |   |  |
|----|---|---|--|
| 1  | Name of the Pensioner   | : |  |
| 2  | Date of Birth   | : |  |
| 3  | Address   | : |  |
|    |   |   |  |
|    |   |   |  |
| 4  | PPO No.   | : |  |
| 5  | I.D.No.   | : |  |
| 6  | Aadhar Card No.   | : |  |
| 7  | PAN No.   | : |  |
| 8  | Name of the Bank  | : |  |
| 9  | Branch & IFSC CODE  |   |  |
| 10 | Bank Account No.  | : |  |
| 11 | Total Pension / Arrears etc. Received   | : |  |
|    | <i>( From 01-03-2023 to 28-02-2024 ) (Pension Certificate enclosed)</i>   |   |  |
| 12 | Exempted portion of HRA under section 80GG  | : |  |
| 13 | (11-12) Total Rs.   |   |  |
| 14 | Standard deduction under section 16 (1a) <b>Rs.50,000</b>   | : |  |
| 15 | (13-14) Total Rs.   |   |  |
| 16 | Exemption claimed together with Documentary proof.  | : |  |
|    | a) The deductions in respect of Medical Insurance premia paid under an approved Scheme up to Rs. 25,000/- is admissible under section <b>80-D</b> (premium actually paid or Rs. 25,000/- whichever is less) and 50,000=00 for Senior Citizens   | : |  |
|    | b) Deduction in respect of Medical Treatment etc., of Handicapped dependents under Section 80-DD (upto Rs.75000/- is admissible) Rs.125000/- in case of severe disability) (Subject to production of Medical Certificate as prescribed)   | : |  |
|    | c) The in respect of medical treatment of the assessee or dependent under section <b>80-DDB</b> is admissible up to Rs.40,000/- (certified by specialist by Form-10-I) such disease or allowed on the basis of a prescription from an oncologist, a urologist, nephrologists, a hematologist, an immunologist or such other specialist, as mentioned in Rule 11DD | : |  |
|    | d) The deduction in respect of interest paid against loan taken for his own, spouse, and children's higher education under section - 80E (Actual amount of interest paid on loan for intial year plus 7 years   | : |  |
|    | e) Deduction in the case of permanent physical disability including blindness under section <b>80-U</b> (upto Rs.75,000/- is admissible) (Rs.1,25,000/- is case of severe disability) (Subject to productions of Medical Certificate as prescribed)   | : |  |

|    |  |   |  |
|----|--|---|--|
|    | f) The TS Chief Minister Cyclone Relief Fund <b>80 G</b> and donations to certain specified funds and recognized charitable institutions (No deduction under this section is allowable in case the amount or donation exceeds Rs.2000/- unless the amount is paid by any mode other than cash) | : |  |
|    | g) Deduction for interest paid on loan taken for construction / purchase of self occupied house property U/S 192/B (form 12-C, should be submitted to claim the deduction) <b>Maximum Rs.2.00 lakhs</b>  | : |  |
|    | (16) Total Rs.   |   |  |
| 17 | (15-16) Total Rs.  |   |  |
| 18 | <b>U/S 80-C (upto a maximum deduction of Rs.150000/-)</b>  |   |  |
|    | Life Insurance Premia  | : |  |
|    | Jeevan Dhara/Jeevan Akshay / NSS/Post Office Savings   | : |  |
|    | Mutual Fund/ Repayment of Housing Loan ( <b>Principal</b> )  | : |  |
|    | Children Tuition Fee (Maximum 2 Children)  |   |  |
|    | Qualifying amount for deduction (upto a maximum deduction of Rs.150000/-)  |   |  |
|    | (18) Total Rs.   | : |  |
| 19 | Taxable Income (15-16)   | : |  |
| 20 | (If the total taxable income is below Rs.5,00,000.00)<br>Less : Tax Rebate U/s 87 A (Rs.12,500/-)  | : |  |
| 21 | Net Tax  | : |  |
| 22 | Education Cess 4% on net Tax   | : |  |
| 23 | Total Tax  | : |  |
| 24 | Amount of tax already deducted from March, 2023 to October, 2023   | : |  |
| 25 | Balance of Tax to be deducted  | : |  |
|    | November, 2023   |   |  |
|    | December, 2023   | : |  |
|    | January, 2024  | : |  |
|    | February, 2024   | : |  |

| INCOME TAX SLAB                          |  |  |   |
|--|--|--|---|
| TAX RATES SENIOR CITIZENS ABOVE 60 YEARS |  | TAX RATES SUPER SENIOR CITIZENS ABOVE 80 YEARS |   |
| Upto Rs.3,00,000/-                       | No Tax   | Upto Rs.5,00,000/-                             | No Tax  |
| Rs.3,00,001/- to Rs.5,00,000/-           | 5% of Income exceeding Rs.3,00,000/-                       | Rs.5,00,001/-to Rs.10,00,000/-                 | 20% of income exceeding Rs.5,00,000/-                     |
| Rs.5,00,001/-to Rs.10,00,000/-           | Rs.10,000/-+ 20% of total income exceeding Rs.5,00,000/-   | Rs.10,00,000/- above                           | Rs.1,00,000/-+30% of total income exceedingRs.10,00,000/- |
| Rs.10,00,000/- above                     | Rs.1,10,000/-+30% of total income exceeding Rs.10,00,000/- |  |   |

#### **DECLARATION**

I Sri. \_\_\_\_\_ a Senior Citizen/Super Senior Citizen and I am exempted from the payments of Income Tax on Total Income for Rs. 3.00 Lakhs/5.00 Lakhs. Hence the above particulars are true as per records

**Date:**

**Signature of the Pensioner**